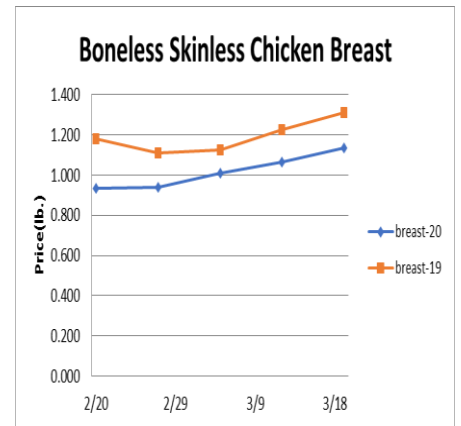


ArrowStream

Poultry - For the week ending March 7th, chicken slaughter was up 6.2% from the year prior, leaving ready-to-cook (RTC) production up 6.4% from a year ago. The six-week total of RTC broiler output is up 7.9% (y/y), but the larger production has been not as influential on pushing wholesale prices down. Amid ongoing COVID-19 issues, breast meat prices are rising and have notched abrupt gains from their previously record low pricing. While higher chicken breast meat prices can persist, the wing markets may falter amid a near full shutdown of foodservice outlets. Egg prices have recently skyrocketed also, and further upside potential is likely as consumers stock up on at-home needs.



Product Description	Market Trend	Supplies	Price vs. Last Year
Whole Birds WOG-Nat	Increasing	Good	Lower
Wings (jumbo cut)	Decreasing	Good	Lower
Wing Index (ARA)	Decreasing	Good	Lower
Breast, Bnless Skinless NE	Increasing	Good	Lower
Breast, Bnless Skinless SE	Increasing	Good	Lower
Breast Boneless Index (ARA)	Increasing	Good	Lower
Tenderloin Index (ARA)	Increasing	Good	Lower
Legs (whole)	Decreasing	Good	Higher
Leg Quarter Index (ARA)	Decreasing	Good	Lower
Thighs, Bone In	Decreasing	Good	Lower
Thighs, Boneless	Decreasing	Good	Lower



Product Description	Increasing	Supplies	Lower
Large Eggs (dozen)	Increasing	Short	Higher
Medium Eggs (dozen)	Increasing	Short	Higher
Liquid Whole Eggs	Increasing	Short	Higher
Liquid Egg Whites	Increasing	Short	Lower
Liquid Egg Yolks	Increasing	Short	Lower
Egg Breaker Stock Central	Increasing	Short	Higher

Product Description	Market Trend	Supplies	Price vs. Last Year
Whole Turkey (8-16 lb)	Decreasing	Good	Higher
Turkey Breast, Bnls/Sknl	Decreasing	Good	Lower